



# PHAROS CAPITAL GROUP

*Value Added Investors*  
*www.pharosfunds.com*



## **Firm Overview:**

Based in Dallas and Nashville, Pharos Capital Group currently has \$600 million in capital under management. Pharos primarily invests in companies seeking later stage equity funding for internal growth, acquisitions, leveraged buyouts, management buyouts, or recapitalizations across industry sectors, with particular focus on healthcare, business services and opportunistic investments.

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## **Our Investment Preferences:**

- Fund companies at cash flow break even
- Opportunistic investing across industries with focus on healthcare and business services
- Funding undercapitalized businesses in underserved regions across the nation
- Lead or co-lead financing along with other institutional investors

## **What We Mean by Value Added Investing:**

- Providing counsel through board participation
  - Locating, analyzing and negotiating acquisitions
  - Financial modeling and budgeting assistance
  - Negotiating key strategic agreements
  - Recruiting management
  - Raising capital
  - Assisting in sales efforts with major customers
  - Developing strategies for corporate restructurings, when necessary
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## **Sample Portfolio Companies:**

**American Beacon** – Financial Services; Asset Management

**Aurora** – Diagnostic Imaging; Breast MRI System

**Clearwire** – Business Services; High-Speed, Wireless Broadband Internet Provider

**MCCI** – Healthcare Services, Medical Management Services

**Pioneer Surgical** – Medical Devices; Motion-Preservation Spinal Devices

**Reel FX** – Business Services; Digital Animation & Visual Effects

**Windsor Health** – Healthcare Services, Managed Care Services for Seniors

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## **Contacts:**

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### Nashville

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**If you have an investment opportunity which you believe would be a fit for our firm, or would simply like to learn more about Pharos Capital Group, please contact us at any time.**